

**NAM LONG INVESTMENT
CORPORATION**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 16/2020/TB/HĐQT/NLG

Hochiminh City, 24th Jun 2020

**DISCLOSURE OF INFORMATION ON THE STATE SECURITIES
COMMISSION'S PORTAL AND HOCHIMINH STOCK EXCHANGE'S PORTAL**

To: - The State Securities Commission
- Hochiminh Stock Exchange

- Organization name : NAM LONG INVESTMENT CORPORATION
- Securities Symbol : NLG
- Address : Floor 11th, Capital Tower
06 Nguyen Khac Vien, Tan Phu Ward
District 7, Hochiminh City, Vietnam
- Telephone : (84-8) 54 16 17 18
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- Submitted by : Mr. Tran Thanh Phong

Position: Permanent Vice Chairman/Party authorized to disclose information

Information disclosure type: Periodic Irregular 24 hours On demand

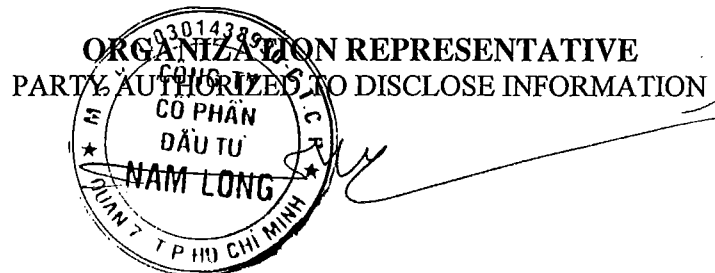
Content of Information disclosure: Results of private bond issuance.

This information was disclosed on Company's website on 24th Jun 2020. Available at the following link: <http://namlongvn.com/stock/information-disclosure/other-documents/>

I declare that all information provided in this paper is true and accurate; I shall be legally responsible for any misrepresentation.

Attachment:

- Results of private bond issuance.



TRAN THANH PHONG
PERMANENT VICE CHAIRMAN

DISCLOSURE OF INFORMATION ON RESULTS OF PRIVATE BOND ISSUANCE

ENTERPRISE: NAM LONG INVESTMENT CORPORATION

(Business registration certificate No. 0301438936 issued by Ho Chi Minh City Department of Planning and Investment for the first time on December 27, 2005, and changed for the 21st time on October 23, 2019)

To: Hanoi Stock Exchange (HNX)

INFORMATION ON RESULTS OF PRIVATE BOND ISSUANCE

I. INFORMATION ON RESULTS OF PRIVATE BOND ISSUANCE

1. Enterprise information

- Enterprise name: Nam Long Investment Corporation
- Head office: No. 6 Nguyen Khac Vien Street, Tan Phu Ward, District 7, Ho Chi Minh City
- Type of enterprise: Public joint stock company, listed at Ho Chi Minh City Stock Exchange (HOSE) with stock code NLG.

2. Terms and conditions of Bonds:

- Total value of Bonds issued: VND 500,000,000,000.
- Total number of Bonds issued: 500 Bonds.
- Bond Term: The Bond has a term of 36 months and matures in 2023.
- Par value: Par value of VND 1,000,000,000/Bond.
- Type of Bond: The bonds are non-convertible, not accompanied by warrants, and secured by assets.
- Form of Bond: Private issuance in the form of book entry through an issuing agency under Decree No. 163/2018/ND-CP dated December 04, 2018 of the Government stipulating the issuance of corporate bonds.
- Nominal interest rate and actual interest rate: Fixed 10.5%/year (Applied throughout the Bond term)

- Interest Payment Date: Interest on the Bonds is payable on the round date of six (06) months from the Issue Date, provided that, if the date is not a Business Day, the payment in connection with the Interest Payment Date will be made on the Business Day immediately after that date.

3. Total number of Bonds successfully issued: 500 Bonds.

4. Method of issue and issue date:

- Method of issue: The Bonds are issued in private issue form through the Advisory And Issuing Agent;
- Issue date: 17/06/2020.

5. Interest and principal payment method

The Issuer pays the Bonds' interest, principal through the Registration, Depository and Payment and Transfer Management Agent.

6. Involving Parties

- Advisory and issuing agent: Vietcombank Securities Company Limited – Ho Chi Minh City Branch
- Registration, Depository, Payment and Transfer Management Agent: Vietcombank Securities Company Limited
- Collateral Agent: Joint Stock Commercial Bank for Foreign Trade of Vietnam - Tan Sai Gon Branch
- Collateral Appraisal Company: E XIM Appraisal Corporation.

7. Rights of the Investors owning the Bonds:

- (a) To receive full payment from the Issuer for Bond-related amounts, including interest and principal, in accordance with the Bond Conditions;
- (b) To authorize the Collateral Agent to deal with the Collateral when the Issuer violates the obligation to pay under the Bonds in accordance with the Bond Conditions and the Security Agreements;
- (c) To freely transfer the Bonds, donate, give, leave inheritance, and use the Bonds as collateral or engage in other commercial/civil transactions in accordance with the Bond Conditions and regulations of the laws through the Agent (For the avoidance of doubt, within 1 year from the date of completion of the Bond issuance, the Bond trading is restricted to less than 100 investors, excluding professional securities investors, except for cases decided by the Court or inheritance in accordance with the laws;
- (d) To be granted with the Register Extract or Bond Certificate in accordance with the Bond Conditions and the Registration, Depository, Payment and Transfer Management Agency Agreement;

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- (e) To attend the Bondholders' Meetings and vote at the Bondholders' Meetings and be consulted with and vote on Bond issues in accordance with the Bond Conditions and the Registration, Depository and Payment and Transfer Management Agency Agreement;
- (f) To receive notices and information related to the Bonds and Issuer in accordance with the Bond documents; and
- (g) Other rights in accordance with the Bond Conditions and related Bond documents.

8. Security commitment:

8.1. Security form: The Bonds are secured by collaterals of Nam Long VCD Corporation or of the Issuer or any other third party to secure for the obligations of the Issuer under the Bonds. Security Interests will be registered with the security transaction registry in accordance with the laws.

8.2. Collateral:

Land use rights of the land (rural residential land, long-term ownership): Land parcel No. 7692, Map No. 5, address: An Thanh Commune, Ben Luc District, Long An Province with the total land area of 492,291.9 m² according to Certificate of land use right, ownership of residential houses and other assets attached to land No. CO 273276 (register number CT45227) issued by the Department of Natural Resources and Environment of Long An Province on 09 August 2018 and all immovable assets attached to that land (whether has been existed in present or will be formed in the future), excluding residential house project for development and construction of residential houses.

The details specified in the Bond Conditions.

(Value of Collateral according to Certificate of valuation No. 1513/03.20/DN/SGN/EXIMA issued by E XIM Appraisal Corporation on March 20, 2020).

8.3. Scope of guarantee

The obligations guaranteed under the Security Agreements include all payment obligations, including but not limited to, payment obligations of the Principal of outstanding Bonds, any interest arising on the Bonds (in due or overdue) but not yet paid in accordance with these Bond Terms and Conditions, penalty, damage compensation and any other payment obligations of the Issuer for all bondholders, Agent and Collateral Agent relating to the Bonds in accordance with Transaction Documents.

9. Premature redemption of Bonds

The Issuer shall have to redeem the Bonds prior to maturity in the following cases:

- Redemption in Events of Default
- Premature Redemption as committed by the Issuer
- Early Redemption at the Request of the Issuer
- Early redemption at the request of Bondholders when no Collateral is added.

The Bond redemption cases will be specified in the Bond Conditions.

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II. LIST OF BONDHOLDER

No.	Bond Investors	Total value owned (VND billion)	Percentage
I	Domestic Investors	449	89.80%
1	Entities	445	89.00%
2	Individuals	04	0.80%
II	Foreign Investors	51	10.20%
1	Entities	51	10.20%
2	Individuals	-	-
Total		500	100%

III. RELATED PARTNERS

ADVISORY AND ISSUING AGENT

Vietcombank Securities Co., Ltd - Ho Chi Minh City Branch

Address: Floors 1 and 7, Green Star Building, 70 Pham Ngoc Thach, Ward 6, District 3,
Ho Chi Minh City, Vietnam

Tel: 028 3820 0790 Fax: 028 3820 0508

REGISTRATION, DEPOSITORY, PAYMENT AND TRANSFER MANAGEMENT AGENT

Vietcombank Securities Co., Ltd

Address: Floors 12 and 17, Vietcombank Building, No. 198 Tran Quang Khai, Hoan
Kiem District, Hanoi, Vietnam

Tel: 024 3936 6990 Fax: 024 3936 0262

COLLATERAL AGENT

Joint Stock Commercial Bank for Foreign Trade of Vietnam - Tan Sai Gon Branch

Address: No. 1943 – 1945 Huynh Tan Phat, Quarter 5, Nha Be Town, Nha Be District,
Ho Chi Minh City

Tel: 028 3783 8686 Fax: 028 3781 0081

ASSET VALUATION ENTITY

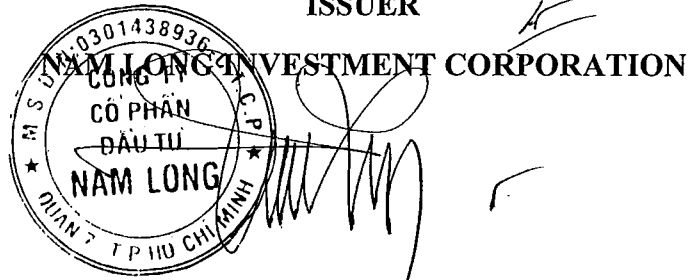
E XIM Appraisal Corporation

Address: No. 1034 Truong Sa, Ward 12, District 3, Ho Chi Minh City

Tel: 028.62646807 Fax: 028.62646804

Ho Chi Minh City, June 19, 2020

ISSUER



Chu Chee Kwang